Clean Energy Fund Loan - Required Documents
Small Business or Service Company

COMPANY INFORMATION	
Company name:	
Application Name (Project):	
Address:	
Contact Name:	
Telephone number:	
Email:	

REQUIRED DOCUMENTS	
☐	Three years of company tax returns & P&L/BS
☐	Year-to-date financial statements and current year budget (if available).
☐	*If there is a related real estate holding company pledging collateral that files Partnership or Trust tax return,* include three years of tax returns for that entity.
☐	Personal Financial Statement (for all owners of 20% or more of the borrowing entity). Personal Financial Statement Form (if you need one) <Click Here
☐	Two years personal tax returns (for all owners of 20% or more of the borrowing entity).
☐	Personal credit reporting authorization (if not included on personal financial statement form). Credit Reporting Authorization Form <Click Here

Once you have completed this checklist:

1. Email the checklist along with the listed documents to underwriting@nhcdfa.org
2. Upload the checklist to your CDFA Grants Management System (GMS) loan application.

Questions? Contact:

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IMPORTANT NOTICE: Please be advised CDFA is subject to RSA 91-A, New Hampshire's Right-to-Know law. All information and documents created, accepted or obtained by, or on behalf of, CDFA are potentially subject to disclosure in compliance with RSA 91-A.